

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Yuanda China Holdings Limited**

**遠大中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2789)**

### **Clarification Announcement**

Reference is made to the prospectus (the “**Prospectus**”) of Yuanda China Holdings Limited (the “**Company**”) dated April 20, 2011. Unless otherwise defined, terms used in this announcement shall have the same meanings as used in the Prospectus.

It has come to the attention of the Company that there are typographical errors on pages VII-6 and VII-30 of the Prospectus.

#### **Page VII-6 – Buyback Mandate**

It was stated on page VII-6 of the Prospectus that the total number of Shares which will be repurchased pursuant to the Buyback Mandate shall be 150,000,000 Shares and the percentage shareholding of the Controlling Shareholders will be increased to approximately 61.85% of the issued share capital of the Company immediately following the full exercise of the Buyback Mandate. The correct figures should be 600,000,000 Shares and 77.87%, respectively.

#### **Page VII-30 – Share Option Scheme**

It was stated on page VII-30 of the Prospectus that application has been made to the Listing Committee of the Stock Exchange for the listing of and permission to deal in the Shares which may fall to be issued pursuant to the exercise of the options to be granted under the Share Option Scheme, being 150,000,000 Shares in total. The correct figure should be 600,000,000 Shares.

By Order of the Board of  
**Yuanda China Holdings Limited**  
**Kang Baohua**  
*Chairman and executive Director*

Hong Kong, May 15, 2011

*As at the date of this announcement, the executive Directors are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Si Zuobao, Mr. Wu Qingguo, Mr. Wang Lihui and Mr. Wang Deqiang, and the independent non-executive Directors are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.*