

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Yuanda China Holdings Limited

遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2789)

VOLUNTARY ANNOUNCEMENT OPERATIONAL INFORMATION FOR THE FIRST QUARTER OF 2012

This announcement is a voluntary disclosure made by Yuanda China Holdings Limited (“Yuanda China” or “The Company”) to provide its shareholders and potential investors with updated operational information in relation to the development of the Company.

Yuanda China is delighted to announce its operational information for the first quarter of 2012.

The Company recorded newly awarded projects with aggregate contract value of RMB3.78 billion (excluding VAT) in the first quarter of 2012, comprising RMB2.92 billion from the PRC and RMB0.86 billion from overseas markets, representing a year-on-year growth of 46.0%, and completion of 22.6% of the full year target of the Company for 2012. Major projects obtained in the first quarter of 2012 included:

- World One Tower, the tallest building in India, with a contract amount of approximately RMB204 million
- Shenzhen Taiping Finance Tower, with a contract amount of approximately RMB168 million
- South Australian Health & Medical Research Institute, with a contract amount of approximately RMB161 million

Shareholders and potential investors of the Company should note that the abovementioned voluntary announcement contains our annual target for the year of 2012, which may or may not materialize. The Company's shareholders and potential investors are urged to exercise caution in dealing in the securities of the Company and are recommended to consult their own professional advisers if they are in doubt as to their investment positions.

By order of the Board
Yuanda China Holdings Limited
Kang Baohua
Chairman

Hong Kong, 14 May 2012

As at the date of this announcement, the Board comprises 11 directors. Executive directors are Mr. Kang Baohua (chairman), Mr. Tian Shouliang (chief executive officer), Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Si Zuobao, Mr. Wu Qingguo, Mr. Wang Lihui and Mr. Wang Deqiang, and the independent non-executive directors are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.